

helping the developmentally disabled community **ONE REGIONAL CENTER AT A TIME**

PERSON-CENTERED CASE MANAGEMENT

- Improve each consumer's quality of care by accessing files electronically
- Spend less time on paperwork and more time coordinating services using electronic forms with pre-filled data
- Improve the visibility and accountability of service coordinators with custom reporting
- Utilize mobile access and electronic signatures to help service coordinators, individuals, and care givers review and approve individual care plans on schedule



HCBS MED WAIVER COMPLIANCE

- Ensure records are maintained in accordance with applicable federal requirements for accuracy and completeness to secure eligible funding
- Utilize workflows to receive notifications of actions still required to meet med waiver compliance
- Receive real-time alerts to complete annual HCBS waiver certification and recertification forms
- Minimize the time staff spends resolving compliance discrepancies



INTAKE & ELIGIBILITY

- Receive alerts when required actions are due and be notified of any missing documentation using an intake workflow
- Minimize manual data entry and increase accuracy with pre-filled data using an integration with your current data storage system
- Receive and send consumer transfer files electronically to shorten the transfer process and provide services sooner
- Mobile access and e-signature capabilities allow you to complete and submit paperwork remotely

VENDOR LICENSING & CREDENTIAL MANAGEMENT

- This user-friendly solution helps staff adopt the technology faster with minimal training
- Use a vendor checklist to be notified of any missing documentation or certifications needed
- Begin providing services sooner by accepting vendor documentation with electronic signature capabilities
- Submit vendor assessments remotely to save time and meet compliance

REGIONAL CENTER

technology roadmap

gain **ACCESS**

Electronic Document Access & Storage

Integration with SANDIS

Electronic Import of Transfer Files



meet **COMPLIANCE**

Missing File & Compliance Reporting

Electronic Signatures

Electronic Form & Pre-Filled Data Capabilities

Mobile Access



improve **PROCESSES**

Eligibility & Intake Workflow

HCBS Waiver Workflow

Dashboard & Auditing Tools



DoxTek

Each strategic landmark is meant to guide your organization to an increased level of service and efficiency. Contact DoxTek to learn where your journey can begin!